

Help

Bloomberg

Company In Depth Fundamentals - Profile

Ticker: **PG US EQUITY**

Procter & Gamble Co/The (New York: PG, Currency: USD)

Sector: Productos de primera necesidad Industry: Productos domésticos Sub-Industry: Productos domésticos

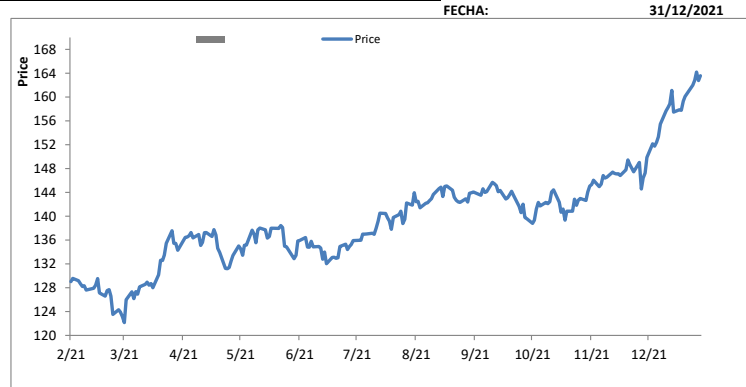
Website	www.us.pg.com
Number of Employees	101,000
Ticker:	PG US

1 Procter and Gamble Plaza Cincinnati, OH 45202 United States
Phone : 1-513-983-1100
Fax : 1-513-983-4381

↓ **161.53** -2.61 (-1.59%)

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	161.53	Market Cap (MM)	387,198.0
Open	163.13	Shares Out. (MM)	2,397.1
Previous Close	164.14	Float %	99.9%
Change	1.54	Shares sold short (MM)	13,398,550.0
Change %	0.95	Dividend Yield %	2.2
Day High/Day Low	164.5 / 161.4	Diluted EPS Excl. XO	5.7
52 Wk High/52 Wk low	165.4 / 121.5	P / Diluted EPS Before XO	28.5
Volume (MM)	8.96	Beta	0.70
Avg. Vol - 3 mo (MM)	8.32		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	78,346.0	Cash & ST Invest.	10,288
EBIT - LTM	17,516.0	Total Assets	119,307.0
EBITDA - LTM	20,304.0	Total Debt	32,838.0
Net Income - LTM	14,510.0	Total Liabilities	72,653.0
Total Enterprise Value	411,307	Total Equity	46,654.0
TEV/ Total Revenue	5.3 x	Cash from Operations - LTM	17,972.0
TEV/ EBITDA	20.5 x	Cash From Investing - LTM	-3,422.0
		Cash from Financing -LTM	-14,947.0



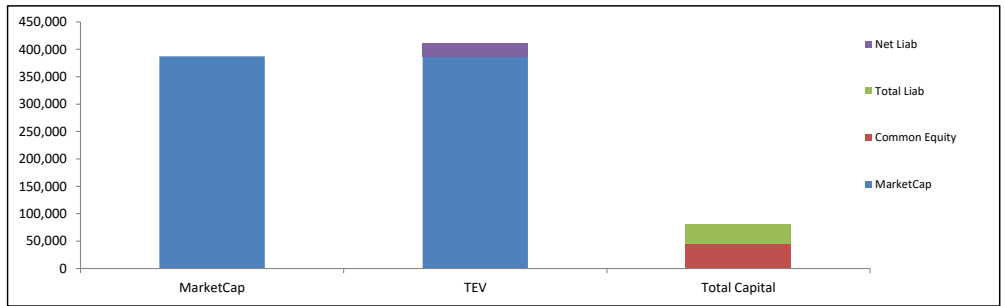
Company Notes	
2016 Q3	a loss of \$0.070 per share from Restructuring
GAAP Net income Includes: (pre-tax, in millions)	a loss of \$0.100 per share from Discontinued Operations
A loss of \$13 from litigation expense	
A loss of \$173 from restructuring	2015 Q2
	GAAP Net Income Includes: (in millions, pre-tax)
	A loss of \$74.000 from Restructuring
	A post-tax loss of \$276.000 from Discontinued Operations
2016 Q2	2015 Q1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes:
A loss of \$129.000 from Restructuring	A per-share loss of \$0.040 from Other One Time Items
A gain of post tax \$323.000 from Discontinued Operations	A per-share loss of \$0.020 from Restructuring
	A gain of \$-234.000 from Sale of Business
2016 Q1	2014 A1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$143.000 from Restructuring	A loss of \$806.000 from Restructuring
A gain of \$-7.000 from Sale of Business	A per-share loss of \$0.090 from Other One Time Items
	A per-share loss of \$0.020 from Legal Expense
2015 A1	2014 Q4
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$427.000 from Restructuring	A loss of \$292.000 from Restructuring
A loss of \$177.452 from Other One Time Items	A per-share loss of \$0.020 from Legal Expense
A per-share loss of \$0.010 from Legal Expense	2014 Q3
2015 Q4	GAAP Net Income includes:
GAAP Net Income Includes: (in millions, pre-tax)	a loss of \$0.040 per share from Restructuring
A loss of \$2,028.000 from Other One Time Items	a loss of \$0.100 per share from Other one time
A gain of \$-663.000 from Restructuring	a gain of \$0.100 per share from Other one time
A per-share gain of \$-0.010 from Legal Expense	
2015 Q3	
GAAP Net Income includes:	

Key Board Members			
Name	Title	Organization	
Debra L Lee	Board Member	Procter & Gamble Co	
	Board Member	Burberry Group Plc	
	Board Member	At&T Inc	
Margaret C Whitman "Meg"	Board Member	Marriott Intl Inc	
	Board Member	Games & Esports Experience Acq	
	Board Member	General Motors Co	
	Board Member	Lead Edge Growth Opportunities	
	Board Member	Immortals Llc	
Patricia Ann Woertz	Board Member	Procter & Gamble Co	
	Board Member	Teach For America Inc	
	Board Member	3M Co	
	Board Member	Shell Oil Co	
Joseph Jimenez "Joe"	Board Member	Procter & Gamble Co	
	Mng Dir/Co-Founder	Aditum Bio Management Co Llc	
	Chairman	Century Therapeutics Inc	
	Board Member	Graphite Bio Inc	
Angela F Braly	Board Member	Ubiome Inc	
	Board Member	Procter & Gamble Co	
	Board Member	General Motors Co	
	Board Member	Exxon Mobil Corp	
Christine M Mccarthy	Board Member	Brookfield Asset Management LI	
	Board Member	Brookfield Asset Mgmt Inc	
	Board Member	Procter & Gamble Co	
	Senior Exec Vp/Cfo	Walt Disney Co	
	President/Cfo	Twdc Holdco 613 Corp	
	Senior Exec Vp/Cfo	21St Century Fox America Retir	
	Board Member	Procter & Gamble Co	
	Chairman	Euro Disney Sca	
	Board Member	Factory Mutual Insurance Co	

Ticker:	PG US EQUITY	Procter & Gamble Co/The										
Period Type:	Annuals	Sector: Productos de primera necesidad			Industry: Productos domésticos			Sub-Industry: Productos domésticos				
Annuals												
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	

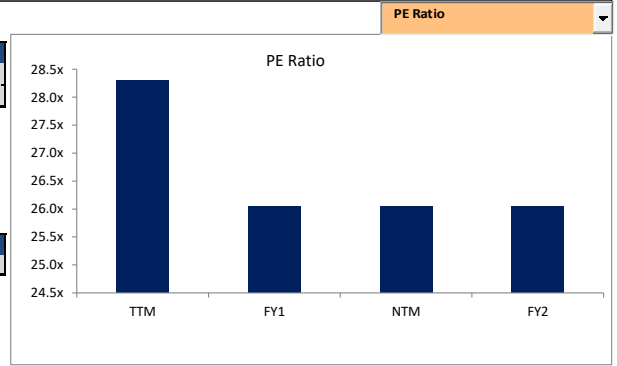
Key Financials	Actuals								LTM	Estimates	
	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/09/2021	31/12/2021	30/06/2022	30/06/2023	30/06/2024
For the Fiscal Period Ending	USD										
Total Revenue	70,749.0	65,299.0	65,058.0	66,832.0	67,684.0	70,950.0	76,118.0	78,346.0	18,771.2	18,771.2	18,771.2
<i>Growth Over Prior Year</i>	(4.9%)	(7.7%)	(0.4%)	2.7%	1.3%	4.8%	7.3%	5.9%	3.7%	3.7%	3.7%
Gross Profit	33,693.0	32,390.0	32,523.0	32,400.0	32,916.0	35,700.0	39,010.0	38,604.0	--	--	--
<i>Margin %</i>	47.6%	49.6%	50.0%	48.5%	48.6%	50.3%	51.2%	49.3%	--	--	--
EBITDA	14,183.0	16,519.0	16,775.0	16,197.0	8,311.0	18,990.0	20,966.0	20,304.0	4,731.8	4,731.8	4,731.8
<i>Margin %</i>	20.0%	25.3%	25.8%	24.2%	12.3%	26.8%	27.5%	25.9%	25.2%	25.2%	25.2%
EBIT	11,049.0	13,441.0	13,955.0	13,363.0	5,487.0	15,706.0	17,986.0	17,516.0	3,978.8	3,978.8	3,978.8
<i>Margin %</i>	15.6%	20.6%	21.5%	20.0%	8.1%	22.1%	23.6%	22.4%	21.2%	21.2%	21.2%
Earnings from Cont. Ops.	8,287.0	10,027.0	10,194.0	9,861.0	3,966.0	13,103.0	14,352.0	14,525.0	--	--	--
<i>Margin %</i>	11.7%	15.4%	15.7%	14.8%	5.9%	18.5%	18.9%	18.5%	--	--	--
Net Income	7,036.0	10,508.0	15,326.0	9,750.0	3,897.0	13,027.0	14,306.0	14,510.0	3,302.3	3,302.3	3,302.3
<i>Margin %</i>	9.9%	16.1%	23.6%	14.6%	5.8%	18.4%	18.8%	18.5%	17.6%	17.6%	17.6%
Diluted EPS Excl. Extra Items	2.8	3.5	3.7	3.7	1.4	5.0	5.5	5.7	1.3	1.3	1.3
<i>Growth Over Prior Year</i>	(21.8%)	22.9%	5.7%	(0.5%)	(61.0%)	246.9%	10.9%	7.0%	3.6%	3.6%	3.6%

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	161.53
Shares Out.	2,397.07
Market Capitalization (USD)	387,198.02
- Cash & Short Term Investments	11,544.00
+ Total Debt	35,653.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	411,307.02
Book Value of Common Equity	44,893.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	35,653.00
= Total Capital	80,546.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	30/09/2021	31/12/2021	30/09/2021	30/09/2021	30/09/2021
TEV/Total Revenue	4.6x	5.3x	21.9x	21.9x	21.9x
TEV/EBITDA	16.8x	20.5x	18.6x	18.6x	18.6x
TEV/EBIT	19.5x	23.8x	21.5x	21.5x	21.5x
P/Diluted EPS Before Extra	24.5x	28.9x			
P/BV	7.2x	8.7x	8.9x	8.9x	8.9x
Price/Tang BV	--	--			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	28.3x	26.1x	26.1x	26.1x
TEV / EBITDA	20.5x	18.6x	18.6x	18.6x
Price / CF	22.1x	21.1x	21.1x	21.1x
Price / Book	8.6x	8.9x	8.9x	8.9x
Dividend Yield	2.2x	2.2x	2.2x	2.2x



Ticker:	PG US EQUITY
Period Type	Annuals

PG US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Procter & Gamble Co/The

Sector: Productos de primera necesidad Industry: Productos domésticos Sub-Industry: Productos domésticos

Income Statement											
Income Sheet as of:	30/06/2011	30/06/2012	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	82,559.00	82,006.00	80,116.00	74,401.00	70,749.00	65,299.00	65,058.00	66,832.00	67,684.00	70,950.00	76,118.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	82,559.00	82,006.00	80,116.00	74,401.00	70,749.00	65,299.00	65,058.00	66,832.00	67,684.00	70,950.00	76,118.00
Cost Of Goods Sold	40,768.00	41,411.00	39,991.00	39,030.00	37,056.00	32,909.00	32,535.00	34,432.00	34,768.00	35,250.00	37,108.00
Gross Profit	41,791.00	40,595.00	40,125.00	35,371.00	33,693.00	32,390.00	32,523.00	32,400.00	32,916.00	35,700.00	39,010.00
Selling General & Admin Exp.	25,973.00	27,560.00	26,308.00	21,461.00	22,644.00	18,949.00	18,568.00	19,037.00	27,429.00	19,994.00	21,024.00
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense., Total	25,973.00	27,560.00	26,308.00	21,461.00	22,644.00	18,949.00	18,568.00	19,037.00	27,429.00	19,994.00	21,024.00
Operating Income	15,818.00	13,035.00	13,817.00	13,910.00	11,049.00	13,441.00	13,955.00	13,363.00	5,487.00	15,706.00	17,986.00
Interest Expense	831.00	769.00	667.00	709.00	626.00	579.00	465.00	506.00	509.00	465.00	502.00
Interest Income	-	77.00	88.00	99.00	149.00	182.00	171.00	247.00	220.00	155.00	45.00
Net Interest Exp.	831.00	692.00	579.00	610.00	477.00	397.00	294.00	259.00	289.00	310.00	457.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	1.00	1,921.00	(25.00)	(55.00)	298.00	(295.00)	5,894.00	(46.00)	(193.00)	(445.00)	(70.00)
EBT Excl. Unusual Items	14,986.00	10,422.00	13,263.00	13,355.00	10,274.00	13,339.00	7,767.00	13,150.00	5,391.00	15,841.00	17,599.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	(203.00)	(2,106.00)	(916.00)	(154.00)	(766.00)	(41.00)	(5,490.00)	(176.00)	(678.00)	7.00	(16.00)
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	28.00	11.00	-	-	-	-	-
Other Unusual Items	406.00	4,212.00	1,832.00	308.00	1,476.00	60.00	10,980.00	352.00	1,356.00	(14.00)	32.00
EBT Incl. Unusual Items	15,189.00	12,528.00	14,179.00	13,509.00	11,012.00	13,369.00	13,257.00	13,326.00	6,069.00	15,834.00	17,615.00
Income Tax Expense	3,392.00	3,378.00	3,226.00	2,851.00	2,725.00	3,342.00	3,063.00	3,465.00	2,103.00	2,731.00	3,263.00
Earnings from Cont. Ops.	11,797.00	9,150.00	10,953.00	10,658.00	8,287.00	10,027.00	10,194.00	9,861.00	3,966.00	13,103.00	14,352.00
Extraord. Item & Account. Change	-	(1,754.00)	(449.00)	(1,127.00)	1,143.00	(577.00)	(5,217.00)	-	-	-	-
Minority Int. in Earnings	-	148.00	90.00	142.00	108.00	96.00	85.00	111.00	69.00	76.00	46.00
Net Income	11,797.00	10,756.00	11,312.00	11,643.00	7,036.00	10,508.00	15,326.00	9,750.00	3,897.00	13,027.00	14,306.00
Pref. Dividends	233.00	256.00	244.00	253.00	259.00	255.00	247.00	265.00	263.00	263.00	271.00
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	11,564.00	10,500.00	11,068.00	11,390.00	6,777.00	10,253.00	15,079.00	9,485.00	3,634.00	12,764.00	14,035.00
Abnormal Losses (Gains)	461.83	2,616.73	903.31	1,248.56	4,223.00	1,015.00	537.46	895.00	7,678.16	445.00	826.00
Tax Effect on Abnormal Items	(401.79)	(437.26)	(320.25)	(437.00)	(647.80)	(239.15)	(176.41)	433.28	(212.78)	(24.47)	(150.94)
NI to Common Excl. Extra Items	11,624.04	12,679.48	11,651.06	12,201.57	10,352.20	11,028.85	15,440.05	10,813.28	11,099.38	13,184.53	14,710.06
Per Share Items											
Basic EPS	4.12	3.82	4.04	4.19	2.50	3.80	5.80	3.75	1.45	5.13	5.69
Basic EPS Excl. Extra Items	4.12	3.18	3.87	3.78	2.92	3.59	3.79	3.75	1.45	5.13	5.69
Weighted Avg. Basic Shares Out.	2,804.00	2,751.30	2,742.90	2,719.80	2,711.70	2,698.90	2,598.10	2,529.30	2,539.50	2,488.11	2,466.61
Diluted EPS	3.93	3.66	3.86	4.01	2.44	3.69	5.59	3.67	1.43	4.96	5.50
Diluted EPS Excl. Extra Items	3.93	3.06	3.71	3.63	2.84	3.49	3.69	3.67	1.43	4.96	5.50
Weighted Avg. Diluted Shares Out.	3,001.90	2,941.20	2,930.60	2,904.70	2,883.60	2,844.40	2,740.40	2,656.70	2,539.50	2,625.80	2,601.00
Normalized Basic EPS	3.95	3.85	4.05	4.22	4.02	3.67	3.92	4.22	4.52	5.12	5.66
Normalized Diluted EPS	3.95	3.80	3.91	3.91	4.08	3.76	3.82	4.17	4.37	5.12	5.76
Dividends per Share	1.97	2.14	2.29	2.45	2.59	2.66	2.70	2.79	2.90	3.03	3.24
Payout Ratio %	47.77	67.32	59.15	67.23	92.01	76.85	73.37	77.07	206.33	64.74	58.87
Supplemental Items											
EBITA	16,364.00	13,535.00	14,345.00	14,424.00	11,506.00	13,829.00	14,280.00	13,665.00	5,836.00	16,337.00	18,549.00
EBIT	15,818.00	13,035.00	13,817.00	13,910.00	11,049.00	13,441.00	13,955.00	13,363.00	5,487.00	15,706.00	17,986.00
As Reported Total Revenue*	82,559.00	82,006.00	80,116.00	74,401.00	70,749.00	-	-	66,832.00	67,684.00	70,950.00	76,118.00
Effective Tax Rate %	22.33	26.96	22.75	21.10	24.75	25.00	23.10	26.00	34.65	17.25	18.52
Normalized Net Income	11,624.04	10,925.48	11,202.06	11,074.57	11,495.20	10,451.85	10,223.05	10,813.28	11,099.38	13,184.53	14,710.06
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	414.00	377.00	346.00	360.00	337.00	335.00	351.00	395.00	515.00	558.00	540.00
Stock-Based Comp., Total	414.00	377.00	346.00	360.00	337.00	335.00	351.00	395.00	515.00	558.00	540.00

Ticker:	PG US EQUITY
Period Type	Annuals

PG US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Procter & Gamble Co/The

Sector: Productos de primera necesidad Industry: Productos domésticos Sub-Industry: Productos domésticos

Balance Sheet	30/06/2011	30/06/2012	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021
Balance Sheet as of:	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	2,768.00	4,436.00	5,947.00	8,558.00	6,836.00	7,102.00	5,569.00	2,569.00	4,239.00	16,181.00	10,288.00
Short Term Investments	-	-	-	2,128.00	4,767.00	6,246.00	9,568.00	9,281.00	6,048.00	-	-
Total Cash & ST Investments	2,768.00	4,436.00	5,947.00	10,686.00	11,603.00	13,348.00	15,137.00	11,850.00	10,287.00	16,181.00	10,288.00
Accounts & Notes Receivable	6,275.00	6,068.00	6,508.00	6,386.00	4,568.00	4,373.00	4,594.00	4,686.00	4,951.00	4,178.00	4,725.00
Total Receivables	6,275.00	6,068.00	6,508.00	6,386.00	4,568.00	4,373.00	4,594.00	4,686.00	4,951.00	4,178.00	4,725.00
Inventories	7,379.00	6,721.00	6,909.00	6,759.00	4,979.00	4,716.00	4,624.00	4,738.00	5,017.00	5,498.00	5,983.00
Prepaid Exp.	4,408.00	3,684.00	3,678.00	3,845.00	2,708.00	2,653.00	2,139.00	2,046.00	2,218.00	2,130.00	2,095.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	1,140.00	1,001.00	948.00	3,941.00	5,788.00	8,692.00	-	-	-	-	-
Total Current Assets	21,970.00	21,910.00	23,990.00	31,617.00	29,646.00	33,782.00	26,494.00	23,320.00	22,473.00	27,987.00	23,091.00
Net Property, Plant & Equipment	21,293.00	20,377.00	21,666.00	22,304.00	19,655.00	19,385.00	19,893.00	20,600.00	21,271.00	21,542.00	22,494.00
Long-term Investments	-	-	-	-	-	-	132.00	141.00	169.00	150.00	1,386.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	95,091.00	89,957.00	93,607.00	90,345.00	80,194.00	73,969.00	73,887.00	74,249.00	71,182.00	71,021.00	72,336.00
Total Assets	138,354.00	132,244.00	139,263.00	144,266.00	129,495.00	127,136.00	120,406.00	118,310.00	115,095.00	120,700.00	119,307.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	9,981.00	8,698.00	12,432.00	15,606.00	12,018.00	11,653.00	13,554.00	10,423.00	9,697.00	11,422.00	9,108.00
Accounts Payable	8,022.00	7,920.00	8,777.00	8,461.00	8,138.00	9,325.00	9,632.00	10,344.00	11,260.00	12,071.00	13,720.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	9,290.00	8,289.00	8,828.00	9,659.00	9,634.00	9,792.00	7,024.00	7,470.00	9,054.00	9,483.00	10,304.00
Total Current Liabilities	27,293.00	24,907.00	30,037.00	33,726.00	29,790.00	30,770.00	30,210.00	28,237.00	30,011.00	32,976.00	33,132.00
Long-Term Debt	22,033.00	21,080.00	19,111.00	19,811.00	18,327.00	18,945.00	18,038.00	20,863.00	20,395.00	24,189.00	23,730.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	21,027.00	22,222.00	21,406.00	20,753.00	18,328.00	19,438.00	16,380.00	16,327.00	17,110.00	16,657.00	15,791.00
Total Liabilities	70,353.00	68,209.00	70,554.00	74,290.00	66,445.00	69,153.00	64,628.00	65,427.00	67,516.00	73,822.00	72,653.00
Pref. Stock, Non-Redeem.	1,234.00	1,195.00	1,137.00	1,111.00	725.93	2,009.25	1,925.35	967.00	928.00	897.00	870.00
Total Pref. Equity	1,234.00	1,195.00	1,137.00	1,111.00	725.93	2,009.25	1,925.35	967.00	928.00	897.00	870.00
Minority Interest	361.00	596.00	645.00	762.00	631.00	642.00	594.00	590.00	385.00	357.00	276.00
Additional Paid In Capital	66,413.00	67,189.00	67,547.00	67,920.00	68,212.07	66,751.75	66,730.65	67,855.00	67,836.00	68,203.00	68,857.00
Retained Earnings	70,682.00	75,349.00	80,197.00	84,990.00	84,807.00	87,953.00	96,124.00	98,641.00	94,918.00	100,239.00	106,374.00
Treasury Stock	(67,278.00)	(69,604.00)	(71,966.00)	(75,805.00)	(77,226.00)	(82,176.00)	(93,715.00)	(99,217.00)	(100,406.00)	(105,573.00)	(114,973.00)
Comprehensive Inc. and Other	(3,411.00)	(10,690.00)	(8,851.00)	(9,002.00)	(14,100.00)	(17,197.00)	(15,881.00)	(15,953.00)	(16,082.00)	(17,245.00)	(14,750.00)
Total Common Equity	66,767.00	62,840.00	67,572.00	68,865.00	62,324.07	55,973.75	53,852.65	51,916.00	46,651.00	45,981.00	45,784.00
Total Equity	68,001.00	64,035.00	68,709.00	69,976.00	63,050.00	57,983.00	55,778.00	52,883.00	47,579.00	46,878.00	46,654.00
Total Liabilities And Equity	138,354.00	132,244.00	139,263.00	144,266.00	129,495.00	127,136.00	120,406.00	118,310.00	115,095.00	120,700.00	119,307.00
Supplemental Items											
Total Shares Out. on Filing Date	2,765.70	2,748.00	2,742.30	2,710.80	2,714.50	2,668.07	2,553.30	2,498.09	2,504.75	2,479.70	2,429.70
Total Shares Out. on Balance Sheet Date	2,765.70	2,748.00	2,742.30	2,710.80	2,714.50	2,668.07	2,553.30	2,498.09	2,504.75	2,479.70	2,429.70
Book Value/Share	24.01	22.65	24.41	25.12	22.73	20.74	20.86	20.55	18.47	18.40	18.73
Tangible Book Value	(23,776.00)	(22,517.00)	(19,833.00)	(16,444.00)	(7,938.93)	(13,545.25)	(15,627.35)	(17,751.00)	(18,222.00)	(18,069.00)	(19,058.00)
Tangible Book Value/Share	(8.60)	(8.19)	(7.23)	(6.07)	(2.92)	(5.08)	(6.12)	(7.11)	(7.27)	(7.29)	(7.84)
Total Debt	32,014.00	29,778.00	31,543.00	35,417.00	30,345.00	30,598.00	31,592.00	31,286.00	30,092.00	35,611.00	32,838.00
Net Debt	29,246.00	25,342.00	25,596.00	24,731.00	18,742.00	17,250.00	16,455.00	19,436.00	19,805.00	19,430.00	22,550.00
Total Minority Interest	361.00	596.00	645.00	762.00	631.00	642.00	594.00	590.00	385.00	357.00	276.00
Inventory Method	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	717.00	685.00	722.00	684.00	525.00	563.00	529.00	588.00	612.00	674.00	719.00
Finished Goods Inventory	4,509.00	4,296.00	4,483.00	4,333.00	3,188.00	2,965.00	2,787.00	2,815.00	3,116.00	3,410.00	3,619.00
Other Inventory Accounts	2,153.00	1,740.00	1,704.00	1,742.00	1,266.00	1,188.00	1,308.00	1,335.00	1,289.00	1,414.00	1,645.00
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	129,000.00	126,000.00	121,000.00	118,000.00	110,000.00	105,000.00	95,000.00	92,000.00	97,000.00	99,000.00	101,000.00

Ticker: PG US EQUITY
 Period Type: Annuals

Sort: Ascend
 Consolidated: Yes

Accounting: Mixed

Procter & Gamble Co/The

Sector: Productos de primera necesidad Industry: Productos domésticos Sub-Industry: Productos domésticos

Multiples		30/06/2011	30/06/2012	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021
TEV / LTM Total Revenue	Close	2.5x	2.4x	3.0x	3.2x	3.3x	3.8x	3.7x	3.2x	4.4x	4.5x	4.6x
	Average	2.7x	2.5x	2.7x	3.1x	3.4x	3.3x	3.8x	3.6x	3.8x	4.7x	5.0x
	High	2.8x	2.6x	3.1x	3.2x	3.8x	3.8x	4.0x	4.0x	4.5x	5.0x	5.4x
	Low	2.5x	2.3x	2.4x	2.9x	3.2x	2.9x	3.7x	3.0x	3.2x	3.9x	4.5x
TEV / LTM EBITDA	Close	11.1x	12.0x	14.2x	14.1x	16.4x	14.9x	14.4x	13.3x	35.6x	16.7x	16.8x
	Average	10.9x	11.1x	13.8x	14.6x	14.9x	16.4x	15.0x	14.0x	15.8x	38.2x	18.6x
	High	11.5x	12.0x	15.6x	15.4x	16.4x	17.4x	15.7x	15.5x	35.6x	40.5x	20.0x
	Low	10.4x	10.3x	12.0x	13.8x	13.8x	14.4x	14.4x	11.8x	13.4x	16.7x	16.7x
TEV / LTM EBIT	Close	13.1x	15.0x	17.3x	17.2x	21.0x	18.3x	17.3x	16.2x	53.9x	20.1x	19.5x
	Average	13.1x	13.1x	17.2x	17.8x	18.3x	21.0x	18.5x	16.8x	19.2x	57.8x	22.4x
	High	13.8x	15.0x	19.4x	18.8x	21.0x	22.3x	19.4x	18.6x	54.0x	61.3x	24.2x
	Low	12.4x	12.1x	14.9x	16.8x	17.0x	18.2x	17.3x	14.1x	16.2x	20.1x	19.6x
Price / LTM EPS	Close	16.1x	16.1x	19.7x	20.1x	19.2x	22.5x	22.8x	18.7x	25.1x	23.4x	23.4x
	Average	17.4x	16.2x	18.9x	20.5x	21.5x	19.2x	23.2x	22.2x	22.5x	27.3x	26.3x
	High	18.7x	17.2x	21.7x	21.8x	23.9x	22.5x	24.4x	24.7x	26.9x	29.1x	28.2x
	Low	16.1x	14.8x	16.1x	19.3x	19.2x	16.7x	21.8x	18.6x	18.7x	22.4x	23.4x
Price / Book Value	Close	2.6x	2.7x	3.2x	3.1x	3.4x	4.1x	4.2x	3.8x	5.9x	6.5x	7.2x
	Average	3.0x	2.7x	3.2x	3.3x	3.3x	3.5x	4.2x	4.1x	4.6x	6.5x	7.3x
	High	3.2x	2.8x	3.6x	3.5x	3.7x	4.1x	4.4x	4.5x	5.9x	6.9x	7.9x
	Low	2.6x	2.4x	2.7x	3.1x	3.1x	3.0x	3.9x	3.4x	3.8x	5.3x	6.5x
Price / Tangible Book Value	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / Cash Flow	Close	13.5x	12.7x	14.2x	15.3x	14.5x	14.8x	17.8x	13.3x	18.3x	17.1x	18.1x
	Average	11.3x	13.6x	14.9x	14.8x	16.4x	14.6x	15.3x	17.3x	15.9x	19.9x	19.2x
	High	13.5x	14.4x	17.1x	15.8x	18.2x	15.6x	17.8x	19.2x	19.1x	21.2x	20.7x
	Low	10.7x	12.4x	12.7x	13.9x	14.5x	12.6x	14.3x	13.3x	13.2x	16.3x	17.2x
TEV / LTM FCF	Close	18.0x	18.1x	19.4x	21.1x	19.5x	18.9x	24.2x	17.7x	23.4x	20.8x	21.4x
	Average	14.0x	18.1x	21.3x	20.2x	22.6x	19.6x	19.4x	23.5x	21.3x	25.4x	23.4x
	High	18.0x	19.2x	24.4x	21.6x	25.1x	21.0x	24.2x	26.2x	25.5x	27.1x	25.1x
	Low	13.2x	16.5x	18.1x	19.1x	19.5x	17.0x	18.2x	17.7x	17.7x	20.8x	20.8x
Dividend Yield	Close	3.1	3.5	3.0	3.1	3.3	3.1	3.1	3.6	2.6	2.5	2.4
	Average	2.9	3.1	3.0	2.9	2.9	3.3	3.1	3.2	3.0	2.4	2.3
	High	3.1	3.5	3.5	3.1	3.3	3.8	3.2	3.8	3.6	3.0	2.5
	Low	2.7	2.9	2.6	2.7	2.6	3.1	2.9	2.9	2.5	2.3	2.1

Ticker:	PG US EQUITY
Period Type	Quarters

PG US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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Procter & Gamble Co/The

Sector: Productos de primera necesidad Industry: Productos domésticos Sub-Industry: Productos domésticos

Ratios	30/06/2019	30/09/2019	31/12/2019	31/03/2020	30/06/2020	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021	--
Profitability											
Return on Assets	3.3%	3.7%	4.1%	4.2%	11.0%	11.7%	11.9%	12.1%	11.9%	11.8%	12.0%
Return on Capital	5.3%	5.8%	6.4%	6.4%	16.8%	18.0%	18.6%	18.4%	18.2%	18.3%	18.6%
Return on Equity	7.4%	8.3%	9.3%	9.6%	27.9%	29.1%	29.7%	31.0%	31.0%	30.1%	31.2%
Margin Analysis											
Gross Margin	47.7%	51.0%	51.4%	49.4%	49.5%	52.7%	53.1%	50.7%	48.3%	49.0%	49.1%
SG&A Margin	29.2%	27.0%	26.9%	29.5%	29.9%	--	--	--	--	--	--
EBITDA Margin	12.3%	13.4%	14.2%	14.7%	26.9%	27.5%	28.0%	27.9%	27.2%	26.6%	25.9%
EBIT Margin	8.1%	9.0%	9.8%	10.0%	22.1%	23.0%	23.8%	23.9%	23.6%	23.0%	22.4%
Earnings from Cont. Ops Margin	-30.4%	24.1%	24.6%	20.1%	19.7%	27.3%	27.2%	20.9%	18.7%	24.7%	24.7%
Net Income Margin	-30.7%	20.2%	20.4%	16.9%	15.8%	22.1%	19.5%	18.1%	15.3%	20.2%	20.2%
Normalized Net Income Margin	15.3%	19.9%	20.1%	17.5%	17.1%	21.7%	21.6%	18.3%	15.8%	19.6%	20.1%
Free Cash Flow Margin	19.5%	17.4%	20.6%	19.4%	23.4%	20.1%	24.6%	18.9%	18.0%	17.5%	21.5%
Asset Turnover											
Total Asset Turnover	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x
Fixed Asset Turnover	3.2x	3.2x	3.2x	3.3x	3.3x	3.4x	3.4x	3.5x	3.5x	3.6x	3.7x
Accounts Receivable Turnover	14.0x	13.5x	13.6x	14.3x	15.5x	14.2x	14.8x	15.8x	17.1x	14.4x	15.6x
Inventory Turnover	7.1x	6.6x	6.5x	6.6x	6.7x	6.4x	6.3x	6.4x	6.5x	6.4x	6.3x
Short Term Liquidity											
Current Ratio	0.7x	0.7x	0.6x	0.8x	0.8x	0.9x	0.8x	0.7x	0.7x	0.7x	0.7x
Quick Ratio	0.5x	0.5x	0.4x	0.6x	0.6x	0.6x	0.5x	0.5x	0.5x	0.4x	0.4x
Cash from Ops. To Curr Liab	0.3x	0.3x	0.2x	0.5x	0.5x	0.4x	0.4x	0.3x	0.3x	0.3x	0.3x
Ave. Davs Sales Out.	26.0x	27.0x	26.9x	25.6x	23.5x	25.7x	24.8x	23.2x	21.3x	25.3x	23.4x
Ave. Davs Inventory Out.	51.2x	55.5x	56.4x	55.5x	54.6x	57.3x	58.3x	57.0x	56.5x	57.2x	58.0x
Ave. Davs Pavaible Out.	112.5x	109.6x	109.1x	107.4x	119.5x	116.6x	114.4x	111.7x	125.2x	122.6x	118.1x
Ave. Cash Conversion Cvcle	-35.3x	-27.1x	-25.9x	-26.3x	-41.4x	-33.6x	-31.4x	-31.5x	-47.4x	-40.1x	-36.7x
Long Term Solvency											
Total Debt/Equity	63.2%	64.7%	63.3%	80.3%	76.0%	65.2%	64.1%	63.6%	70.4%	70.1%	79.4%
Total Debt/Capital	38.7%	39.3%	38.8%	44.5%	43.2%	39.5%	39.1%	38.9%	41.3%	41.2%	44.3%
LT Debt/Equity	44.1%	45.5%	44.1%	53.7%	53.0%	50.6%	47.6%	46.0%	52.1%	45.4%	49.7%
LT Debt/Capital	26.3%	26.9%	26.2%	28.9%	29.3%	29.8%	28.3%	27.4%	29.9%	26.0%	27.7%
Total Liabilities/Total Assets	32.6%	32.3%	31.9%	33.5%	33.8%	34.5%	33.2%	32.4%	33.1%	30.6%	31.7%
EBIT / Interest Exp.	-46.77x	39.72x	44.82x	34.53x	22.17x	38.83x	37.62x	35.71x	30.26x	46.08x	48.75x
EBITDA / Interest Exp.	-39.39x	47.20x	52.47x	43.34x	27.94x	43.76x	42.31x	42.15x	36.32x	52.61x	55.21x
(EBITDA-CAPEX) / Interest Exp.	-46.72x	37.21x	46.42x	36.03x	23.75x	37.51x	38.35x	35.96x	30.22x	42.60x	49.30x
Total Debt/EBITDA	3.62x	3.21x	2.88x	3.55x	1.87x	1.59x	1.50x	1.43x	1.58x	1.59x	1.76x
Net Debt/FRITDA	2.38x	2.24x	2.26x	2.07x	1.02x	0.92x	0.92x	0.95x	1.09x	1.08x	1.19x
Altman Z Score	6.59	7.04	7.37	6.34	6.92	7.71	7.81	8.02	7.7	7.68	6.3
Growth Over Prior Year											
Total Revenue	3.6%	6.6%	4.6%	4.6%	3.5%	8.5%	8.3%	5.2%	7.1%	5.3%	6.1%
Gross Profit	9.7%	10.6%	10.0%	5.8%	7.4%	12.1%	12.0%	8.1%	4.6%	(2.0%)	(1.9%)
EBITDA	(231.0%)	21.5%	15.4%	10.0%	(200.3%)	16.8%	15.3%	3.1%	(3.1%)	(3.7%)	(3.3%)
EBITA	(291.4%)	23.3%	17.2%	8.9%	(170.1%)	20.0%	17.1%	6.7%	(0.9%)	(4.9%)	--
EBIT	(300.7%)	20.7%	15.0%	6.9%	(167.0%)	23.1%	20.0%	9.6%	1.7%	(4.9%)	(3.9%)
Earnings from Cont. Ops.	(377.1%)	12.6%	16.4%	6.5%	(153.2%)	19.1%	3.8%	9.9%	4.4%	(4.2%)	9.1%
Net Income	(377.7%)	17.3%	16.4%	6.3%	(153.4%)	19.0%	3.7%	17.1%	3.8%	(3.9%)	9.6%
Normalized Net Income	9.0%	38.6%	14.5%	10.6%	15.7%	18.3%	16.5%	9.8%	(1.0%)	(5.2%)	(1.1%)
Diluted EPS before Extra	(394.4%)	11.5%	15.6%	7.7%	(150.5%)	19.9%	4.3%	12.5%	5.6%	(1.2%)	12.9%
Accounts Receivable	5.7%	2.1%	2.8%	(10.7%)	(15.6%)	(1.9%)	(7.3%)	4.8%	13.1%	12.3%	8.8%
Inventory	5.9%	5.5%	4.5%	(0.5%)	9.6%	4.4%	7.9%	12.6%	8.8%	10.5%	12.0%
Net PP&E	3.3%	5.8%	6.4%	1.5%	1.3%	(4.2%)	(3.3%)	(1.0%)	4.4%	2.5%	(0.3%)
Total Assets	(2.7%)	(3.7%)	(9.7%)	(2.6%)	4.9%	5.1%	7.5%	(1.5%)	(1.2%)	(0.2%)	1.1%
Tangible Book Value	2.4%	0.4%	(1.2%)	3.3%	0.2%	(4.2%)	(7.0%)	(1.4%)	7.6%	12.4%	8.5%
Common Equity	(9.9%)	(11.0%)	(15.9%)	(17.5%)	(1.4%)	3.6%	6.0%	2.4%	(0.3%)	(4.3%)	(5.1%)
Cash from Ops.	(1.1%)	16.9%	8.9%	15.6%	15.8%	13.7%	24.3%	0.6%	(14.3%)	(2.0%)	(5.6%)
Capital Expenditures	(10.3%)	(0.1%)	(13.7%)	(2.8%)	(19.2%)	(21.2%)	(6.3%)	(10.3%)	8.5%	28.4%	10.4%
Levered Free Cash Flow	1.4%	24.2%	13.7%	20.5%	24.3%	25.9%	29.2%	2.9%	(17.9%)	(8.7%)	(7.5%)
Unlevered Free Cash Flow	(2.2%)	82.6%	26.1%	57.3%	51.4%	60.5%	54.2%	(0.5%)	(42.9%)	(26.3%)	(17.9%)
Dividend per Share	4.0%	4.0%	4.0%	4.0%	6.0%	6.0%	6.0%	6.0%	10.0%	10.0%	10.0%

CAGR Over Two Years

Total Revenue	3.1%	3.4%	2.4%	2.8%	3.6%	7.6%	6.4%	4.9%	5.3%	6.9%	7.2%
Gross Profit	2.4%	4.0%	3.9%	3.7%	8.5%	11.4%	11.0%	6.9%	5.9%	4.8%	4.8%
EBITDA	--	8.4%	6.9%	(9.5%)	14.7%	19.1%	15.4%	6.5%	--	6.1%	5.6%
EBITA	--	9.6%	8.0%	(11.8%)	15.9%	21.6%	17.2%	7.8%	--	6.8%	--
FRIT	--	8.4%	6.9%	3.7%	16.0%	21.9%	17.5%	8.3%	--	8.2%	7.4%
Earnings from Cont. Ops.	--	12.3%	20.9%	7.9%	21.4%	15.8%	9.9%	8.2%	--	6.8%	6.5%
Net Income	--	12.2%	22.1%	7.8%	21.7%	15.6%	9.8%	9.1%	--	7.0%	6.6%
Normalized Net Income	9.1%	12.3%	9.4%	8.7%	12.3%	28.1%	15.5%	10.2%	7.0%	5.9%	7.3%
Diluted EPS before Extra	--	13.3%	23.1%	8.6%	21.9%	15.6%	9.8%	10.1%	--	8.8%	8.5%
Accounts Receivable	3.8%	2.0%	0.1%	(5.1%)	(5.6%)	0.1%	(2.4%)	(3.3%)	(2.3%)	4.9%	0.4%
Inventory	4.2%	4.3%	3.7%	1.2%	7.7%	4.9%	6.2%	5.8%	9.2%	7.4%	9.9%
Net PP&F	3.4%	4.1%	4.2%	0.9%	2.3%	0.7%	1.4%	0.3%	2.8%	(0.9%)	(1.8%)
Total Assets	(2.2%)	(3.6%)	(6.1%)	(2.4%)	1.0%	0.6%	(1.5%)	(2.0%)	1.8%	2.4%	4.2%
Tangible Book Value	9.0%	8.1%	8.7%	6.1%	1.3%	(1.9%)	(4.1%)	0.9%	3.8%	3.8%	0.5%
Common Equity	(6.8%)	(7.9%)	(8.3%)	(8.5%)	(5.7%)	(4.0%)	(5.6%)	(8.1%)	(0.8%)	(0.5%)	0.3%
Cash from Ops.	6.1%	7.2%	8.8%	(38.3%)	7.0%	15.3%	16.3%	7.8%	(0.4%)	5.5%	8.3%
Capital Expenditures	(16.0%)	(2.4%)	(11.2%)	(49.0%)	(14.8%)	(11.3%)	(10.1%)	(6.6%)	(6.3%)	0.6%	1.7%
Levered Free Cash Flow	14.8%	11.2%	13.5%	(34.9%)	12.3%	25.0%	21.2%	11.4%	1.0%	7.2%	9.4%
Unlevered Free Cash Flow	40.6%	30.9%	29.0%	(23.0%)	21.7%	71.2%	39.5%	25.1%	(7.0%)	8.8%	12.5%
Dividend per Share	4.0%	4.0%	4.0%	4.0%	5.0%	5.0%	5.0%	5.0%	8.0%	8.0%	8.0%

CAGR Over Three Years

Total Revenue	2.0%	2.5%	2.7%	3.3%	3.2%	5.1%	4.3%	3.6%	4.7%	6.8%	6.3%
Gross Profit	1.8%	2.5%	3.1%	3.0%	4.0%	6.7%	6.5%	5.2%	7.2%	6.7%	6.5%
FRITDA	(709.4%)	4.3%	4.6%	2.5%	6.1%	11.1%	9.6%	(5.5%)	8.4%	11.0%	8.8%
EBITDA	(225.3%)	5.0%	5.6%	2.5%	3.8%	12.9%	11.0%	(6.0%)	10.0%	12.0%	--
EBIT	(227.6%)	4.4%	5.0%	0.9%	5.7%	13.1%	11.1%	5.7%	11.0%	12.2%	9.9%
Earnings from Cont. Ops.	(237.6%)	8.0%	13.5%	5.0%	8.2%	14.5%	14.9%	8.6%	15.4%	8.7%	9.7%
Net Income	(239.0%)	9.8%	(22.1%)	5.0%	8.1%	14.4%	15.6%	9.2%	15.4%	8.7%	9.8%
Normalized Net Income	9.9%	8.3%	8.7%	7.0%	11.3%	14.3%	11.7%	9.0%	7.7%	15.9%	9.6%
Diluted EPS before Extra	(244.0%)	10.8%	14.9%	6.4%	9.3%	15.4%	16.5%	9.9%	16.2%	9.7%	10.8%
Accounts Receivable	4.2%	3.0%	3.2%	2.1%	(3.1%)	0.7%	(2.4%)	(1.9%)	0.3%	4.0%	1.2%
Inventory	2.1%	3.0%	4.9%	3.9%	5.9%	4.3%	5.1%	4.9%	8.1%	6.8%	8.1%
Net PP&E	3.1%	4.1%	5.7%	3.5%	2.7%	1.3%	1.6%	0.3%	3.0%	1.3%	0.8%
Total Assets	(3.3%)	(4.0%)	(1.5%)	0.1%	0.1%	(0.8%)	(1.7%)	(2.1%)	0.3%	0.3%	(0.6%)
Tangible Book Value	12.7%	18.2%	8.7%	9.0%	6.0%	3.8%	3.2%	3.6%	3.3%	2.6%	(0.1%)
Common Equity	(5.8%)	(7.3%)	(5.0%)	(5.5%)	(5.0%)	(4.2%)	(3.8%)	(5.0%)	(3.9%)	(4.1%)	(5.4%)
Cash from Ops.	0.1%	11.3%	13.3%	10.2%	9.2%	9.3%	13.8%	(27.4%)	(0.6%)	9.2%	8.5%
Capital Expenditures	(14.3%)	16.4%	(6.7%)	(3.0%)	(17.1%)	(9.1%)	(9.6%)	(38.4%)	(7.7%)	0.3%	(3.7%)
Levered Free Cash Flow	5.4%	9.7%	18.6%	14.2%	17.9%	15.9%	18.5%	(24.1%)	1.2%	12.6%	10.8%
Unlevered Free Cash Flow	11.8%	33.2%	57.6%	45.2%	44.1%	40.1%	36.9%	(16.2%)	(5.4%)	29.3%	16.9%
Dividend per Share	3.6%	3.6%	3.7%	3.7%	4.7%	4.7%	4.7%	4.7%	6.6%	6.6%	6.6%

CAGR Over Five Years

Total Revenue	(2.7%)	(3.1%)	(0.3%)	0.3%	1.3%	3.2%	3.1%	2.8%	3.3%	4.7%	4.4%
Gross Profit	(2.6%)	(2.4%)	1.0%	1.2%	2.6%	4.0%	4.4%	3.2%	3.5%	3.5%	3.8%
EBITDA	(201.9%)	6.4%	3.9%	2.6%	22.0%	5.8%	5.7%	1.7%	4.9%	5.0%	5.0%
EBITA	(209.2%)	7.9%	4.8%	2.9%	31.1%	6.7%	6.7%	2.6%	6.5%	5.7%	--
EBIT	(210.4%)	7.9%	4.6%	2.7%	33.8%	7.0%	6.9%	2.7%	7.2%	5.9%	5.9%
Earnings from Cont. Ops.	(215.4%)	12.5%	7.0%	4.3%	41.2%	9.2%	6.0%	6.8%	7.7%	7.5%	10.6%
Net Income	(215.2%)	12.5%	9.4%	6.3%	40.0%	10.5%	3.8%	3.5%	8.3%	8.7%	(11.7%)
Normalized Net Income	(1.4%)	3.2%	3.2%	2.4%	13.7%	7.0%	7.8%	5.0%	8.3%	7.4%	8.2%
Diluted EPS before Extra	(219.5%)	14.9%	8.9%	6.4%	48.1%	11.2%	7.8%	9.2%	9.7%	10.0%	12.3%
Accounts Receivable	(5.0%)	(3.7%)	(2.2%)	(1.4%)	(1.8%)	1.3%	0.4%	1.1%	1.6%	3.7%	2.1%
Inventory	(5.8%)	(5.1%)	(3.1%)	(2.0%)	2.0%	1.7%	3.1%	3.9%	4.9%	4.8%	6.9%
Net PP&E	(0.9%)	(0.0%)	1.3%	1.2%	1.9%	1.8%	2.5%	1.9%	3.0%	2.1%	2.6%
Total Assets	(4.4%)	(3.8%)	(3.9%)	(2.0%)	(1.4%)	(1.5%)	(1.4%)	(1.7%)	(1.3%)	(1.5%)	0.7%
Tangible Book Value	3.7%	3.2%	9.6%	11.2%	20.0%	18.3%	19.5%	12.3%	9.1%	12.2%	5.3%
Common Equity	(7.4%)	(6.8%)	(6.7%)	(6.3%)	(5.9%)	(5.0%)	(4.8%)	(4.7%)	(3.8%)	(4.6%)	(2.9%)
Cash from Ops.	(1.6%)	2.8%	4.9%	2.7%	3.8%	6.0%	3.9%	4.5%	(0.1%)	8.9%	11.3%
Capital Expenditures	(8.1%)	5.9%	(6.2%)	(2.3%)	(12.4%)	9.8%	(3.9%)	(3.9%)	(11.2%)	9.8%	(3.4%)
Levered Free Cash Flow	0.4%	1.8%	7.6%	4.1%	8.9%	5.3%	5.1%	6.7%	3.6%	8.7%	14.8%
Unlevered Free Cash Flow	(0.7%)	2.6%	18.2%	8.9%	20.3%	10.3%	8.1%	18.0%	3.9%	22.8%	37.7%
Dividend per Share	3.0%	3.0%	3.0%	3.0%	3.6%	3.6%	3.6%	3.6%	5.3%	5.4%	5.4%

Ticker: PG US EQUITY PG US EQUITY Ascend Currency Reporting Change USD
 Period Type: Annuals Consolidated Yes Accounting Mixed

Procter & Gamble Co/The

Sector: Productos de primera necesidad Industry: Productos domésticos Sub-Industry: Productos domésticos

REVENUE											
Revenue by Product											
For the Fiscal Period Ending	30/06/2011	30/06/2012	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021
Revenue	82,559.00	82,006.00	80,116.00	74,401.00	70,749.00	65,299.00	65,058.00	66,832.00	67,684.00	70,950.00	76,118.00
Fabric & Home Care	24,837.00	25,580.00	23,395.00	23,506.00	22,274.00	20,730.00	20,717.00	21,441.00	22,080.00	23,735.00	26,014.00
Baby, Feminine & Family Care	20,157.00	20,318.00	20,479.00	20,950.00	20,247.00	18,505.00	18,252.00	18,080.00	17,806.00	18,364.00	18,850.00
Beauty	15,606.00	19,714.00	19,956.00	13,401.00	12,608.00	11,477.00	11,429.00	12,406.00	12,897.00	13,359.00	14,417.00
Health Care	12,033.00	8,339.00	8,038.00	8,009.00	7,713.00	7,350.00	7,513.00	7,857.00	8,218.00	9,028.00	9,956.00
Grooming	8,025.00	7,235.00	7,684.00	7,798.00	7,441.00	6,815.00	6,642.00	6,551.00	6,199.00	6,069.00	6,440.00
Corporate	3,156.00	820.00	564.00	737.00	466.00	422.00	505.00	497.00	484.00	395.00	441.00
Fabric Care	(1,255.00)	-	-	-	-	-	-	-	-	-	-
Home Care	-	-	-	-	-	-	-	-	-	-	-
Baby Care	-	-	-	-	-	-	-	-	-	-	-
Skin and Personal Care	-	-	-	-	-	-	-	-	-	-	-
Revenue by Geography											
For the Fiscal Period Ending	30/06/2011	30/06/2012	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021
Revenue	82,559.00	82,006.00	80,116.00	74,401.00	70,749.00	65,299.00	65,058.00	66,832.00	67,684.00	70,950.00	76,118.00
International	33,849.19	32,635.20	31,245.24	29,016.39	29,007.09	28,731.56	29,276.10	39,500.00	39,100.00	39,700.00	42,400.00
United States	16,511.80	15,899.20	21,631.32	19,344.26	16,979.76	15,018.77	14,963.34	27,300.00	28,600.00	31,300.00	33,700.00
Reconciliation	13,209.44	15,062.40	8,011.60	7,440.10	7,074.90	5,876.91	5,855.22	32.00	(16.00)	(50.00)	18.00
Worldwide	11,558.26	11,715.20	7,210.44	6,696.09	6,367.41	5,223.92	5,204.64	-	-	-	-
#/NA Field Not Applicable	7,430.31	6,694.00	6,409.28	5,952.08	5,659.92	5,223.92	5,204.64	-	-	-	-
#/NA Field Not Applicable	-	-	5,608.12	5,952.08	5,659.92	5,223.92	4,554.06	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker: PG US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type: Annuals	Consolidated: Yes	Accounting: Mixed

Procter & Gamble Co/The

Sector: Productos de primera necesidad Industry: Productos domésticos Sub-Industry: Productos domésticos

Pension	30/06/2011	30/06/2012	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	270.00	267.00	300.00	298.00	317.00	314.00	310.00	280.00	259.00	247.00	275.00
Interest Cost	588.00	611.00	560.00	590.00	545.00	466.00	300.00	348.00	339.00	276.00	240.00
Expected Return on Plan Assets	(492.00)	(573.00)	(587.00)	(701.00)	(732.00)	(731.00)	(675.00)	(751.00)	(732.00)	(740.00)	(783.00)
Pension Expense (Income)	538.00	434.00	547.00	432.00	446.00	349.00	528.00	208.00	139.00	166.00	202.00
Other Postretirement Cost											
Service Cost	146.00	142.00	190.00	149.00	156.00	124.00	133.00	112.00	101.00	100.00	94.00
Interest Cost	270.00	276.00	260.00	256.00	240.00	219.00	175.00	177.00	187.00	160.00	114.00
Expected Return on Plan Assets	(431.00)	(434.00)	(382.00)	(385.00)	(406.00)	(416.00)	(431.00)	(451.00)	(447.00)	(473.00)	(508.00)
Other Postretirement Benefits Expense (li)	(13.00)	16.00	195.00	63.00	40.00	(87.00)	(54.00)	(164.00)	(161.00)	166.00	202.00
Pension Funded Status											
Fair Value of Plan Assets	7,962.00	7,974.00	8,561.00	11,098.00	10,605.00	10,269.00	10,829.00	11,267.00	11,382.00	11,484.00	13,041.00
Actual Return (Loss) on Plan Assets	685.00	459.00	796.00	964.00	1,016.00	630.00	884.00	553.00	739.00	664.00	1,058.00
Employer Contribution	555.00	485.00	391.00	1,549.00	262.00	306.00	316.00	406.00	178.00	180.00	202.00
Benefits Paid	(492.00)	(559.00)	(602.00)	(540.00)	(634.00)	(557.00)	(602.00)	(589.00)	(606.00)	(557.00)	(625.00)
Projected Benefit Obligation	12,229.00	13,573.00	14,514.00	17,053.00	15,951.00	17,285.00	16,160.00	15,658.00	17,037.00	17,761.00	18,469.00
Over(Under) Funded Pension	(4,267.00)	(5,599.00)	(5,953.00)	(5,955.00)	(5,346.00)	(7,016.00)	(5,331.00)	(4,391.00)	(5,655.00)	(6,277.00)	(5,428.00)
Accumulated Benefit Obligation	5,923.00	10,009.00	10,406.00	12,406.00	11,918.00	13,587.00	12,276.00	7,573.00	10,711.00	11,196.00	11,005.00
Pension Funding Ratio	65.11	58.75	58.98	65.08	66.48	59.41	67.01	71.96	66.81	64.66	70.61
Other Postretirement Funded Status											
Fair Value of Plan Assets	2,975.00	2,713.00	3,553.00	3,574.00	3,470.00	3,787.00	3,831.00	3,259.00	5,096.00	5,618.00	6,444.00
Actual Return (Loss) on Plan Assets	253.00	(126.00)	954.00	124.00	10.00	408.00	136.00	(481.00)	1,918.00	595.00	879.00
Employer Contribution	29.00	24.00	23.00	31.00	18.00	32.00	36.00	33.00	31.00	33.00	34.00
Benefits Paid	(239.00)	(255.00)	(234.00)	(239.00)	(233.00)	(229.00)	(242.00)	(244.00)	(243.00)	(245.00)	(236.00)
Projected Benefit Obligation	4,886.00	6,006.00	5,289.00	5,505.00	4,904.00	5,632.00	5,187.00	4,778.00	4,964.00	4,770.00	4,206.00
Over(Under) Funded Post Ret Benefits	(1,911.00)	(3,293.00)	(1,736.00)	(1,931.00)	(1,434.00)	(1,845.00)	(1,356.00)	(1,519.00)	132.00	848.00	2,238.00
Other Post-Retirement Funding Ratio	60.89	45.17	67.18	64.92	70.76	67.24	73.86	68.21	102.66	117.78	153.21
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	7.00	7.40	7.30	7.20	7.20	7.20	6.90	6.80	6.60	6.60	6.50
Discount Rate used on Plan Liabilities	5.30	5.30	4.20	4.00	3.50	3.10	2.10	2.40	2.50	1.90	1.50
Rate of Compensation Increase	3.50	3.50	3.20	3.20	3.10	2.90	3.00	3.00	2.60	2.60	2.50
Other Postretirement Benefits											
Expected Return on Plan Assets	9.20	9.20	8.30	8.30	8.30	8.30	8.30	8.30	8.30	8.40	8.40
Discount Rate used on Plan Liabilities	5.40	5.70	4.30	4.80	4.40	4.50	3.60	3.90	4.20	3.70	3.10
Health Care Cost Trend Projected(next y)	8.50	8.00	7.30	6.80	6.80	7.20	6.60	6.60	6.60	6.60	6.40
Pension Plan Asset Allocation											
Fair Value of Plan Assets	7,962.00	7,974.00	8,561.00	11,098.00	10,605.00	10,269.00	10,829.00	11,267.00	11,382.00	11,484.00	13,041.00
Asset Category - Equities %	46.00	47.00	47.00	48.00	48.00	43.00	45.00	39.00	36.00	33.00	40.00
Asset Category - Debt %	52.00	52.00	52.00	51.00	50.00	55.00	53.00	59.00	63.00	66.00	59.00
Asset Category - Real Estate %	-	-	-	-	-	-	-	-	-	-	-
Asset Category - Company Stock %	-	-	-	-	-	-	-	-	-	-	-
Asset Category - Cash %	2.00	1.00	1.00	1.00	2.00	2.00	2.00	2.00	1.00	1.00	1.00
Asset Category - Other %	--	0.94	--	--	0.04	--	--	--	--	--	--
Expected Pension Payments											
Year 1	534.00	546.00	553.00	584.00	533.00	516.00	524.00	517.00	518.00	559.00	605.00
Year 2	535.00	516.00	545.00	578.00	542.00	527.00	530.00	508.00	536.00	534.00	586.00
Year 3	560.00	525.00	568.00	604.00	560.00	537.00	539.00	545.00	549.00	556.00	615.00
Year 4	573.00	553.00	596.00	614.00	572.00	550.00	575.00	557.00	574.00	573.00	644.00
Year 5	605.00	567.00	602.00	624.00	587.00	588.00	596.00	577.00	583.00	608.00	639.00
Beyond Year 5	3,494.00	3,133.00	3,392.00	3,615.00	3,403.00	3,232.00	3,221.00	3,280.00	3,220.00	3,258.00	3,639.00
Expected Postretirement Benefits											
Year 1	207.00	207.00	208.00	203.00	182.00	190.00	198.00	194.00	191.00	196.00	190.00
Year 2	225.00	225.00	224.00	218.00	196.00	207.00	211.00	207.00	203.00	205.00	199.00
Year 3	242.00	242.00	237.00	233.00	210.00	221.00	222.00	219.00	214.00	214.00	205.00
Year 4	259.00	258.00	251.00	248.00	223.00	233.00	232.00	231.00	224.00	221.00	209.00
Year 5	275.00	275.00	266.00	264.00	235.00	244.00	242.00	241.00	233.00	225.00	214.00
Beyond Year 5	1,631.00	1,614.00	1,549.00	1,528.00	1,334.00	1,365.00	1,334.00	1,339.00	1,283.00	1,199.00	1,130.00

